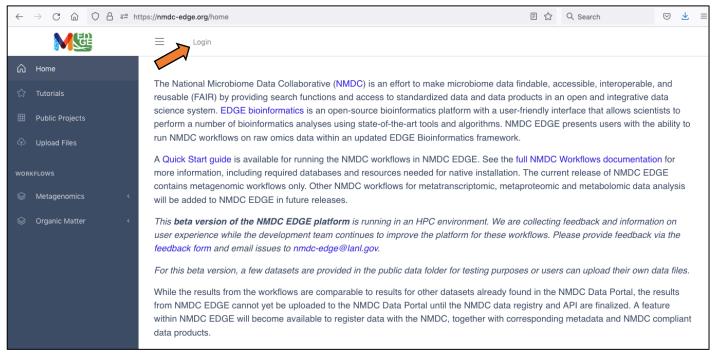


### NMDC EDGE Quick Start User Guide

#### **Register for an account**

Users must register for an account within the NMDC EDGE platform or login using the user's ORCiD account.



↔ Tutorials   ➡ Public Projects   ↓ Upload Files   ₩ORKFLOWS
Image: Public Projects     Sign In to your account       Image: Outpload Files     Image: Outpload Files
Password
Search Metagenomics Contract Cogin
Image: Organic Matter     Image: Account not active?
Forgot your password?
No account? Create one
Use your ORCID account for faster login or registration
Login with ORCiD

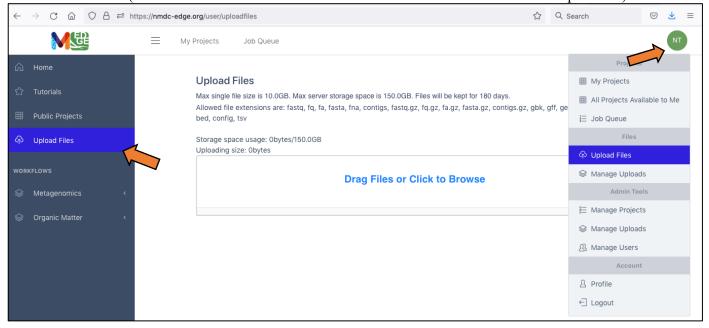
# **User Profile**

Once logged in, the green button with the user's initials on the right provides a drop-down menu which allows the user to manage their projects and uploads; there is also a button which allows users to edit their profile. On this profile page, there are two options: 1) the option to receive email notification of a project's status (OFF by default) and 2) the option to change the user's password (also OFF by default).

	My Projects	Job Queue	
斺 Home			Projects
ත් Tutorials		Profile	III My Projects
			III All Projects Available to Me
Public Projects		A nmdc-edge@lanl.gov	∃ Job Queue
🔶 Upload Files		First Name NMDC	Files
		Last Name Training	Opload Files
WORKFLOWS		Lastivanie framiny	
Sector Metagenomics		Project Status Notification	Admin Tools
Siganic Matter < <		On Off	🗄 Manage Projects
		Change Password	요 Manage Users
			Account
		Save Changes Reset	A Profile
			← Logout

# **Upload data**

Two options are available for users to upload their own data to process through the workflows. The first is using the button in the left menu bar. The second is through the drop-down menu shown when clicking the green button with the user's initials on the right. Either button will open a window which allows the user to drag and drop files or browse for the user's data files. (There are also some datasets in the Public Data folder for users to test the platform.)



### Running a single workflow

To run a workflow, the user must provide:

- 1. A unique Project/Run Name with no spaces (underscores are fine).
- 2. A description is optional, but recommended.
- 3. The user then selects the workflow desired from the drop-down menu.
- 4. For metagenomic/metatranscriptomic data, the user must also select if the input data is interleaved or separate files for the paired reads.
- 5. Then the input file(s) from the available list of files.
- 6. The user should click "Submit.

MB	My Projects Job Queue	NT
🛆 Home	Metagenomics   Run Single Workflow	
යි Tutorials	Run a Single Workflow	
Public Projects	Project/Run Name (required, at 3 but less than 30 characters)	
↔ Upload Files	2 Description (optional)	
WORKFLOWS	Workflow	
Sector Metagenomics -	3 ReadsQC × v	
Run a Single Workflow	This workflow is a replicate of the QA protocol implemented at JGI for Illumina reads and use the program "rqcfilter2" from BBTools(38:44) which implements them as a pipeline. Learn more	
Run Multiple Workflows	⇔ Input	
Sorganic Matter <	Input Raw Reads  Is Interleaved? Yes No	
	Input paired fastq (Add paired-end fastq)	
	Pair-1 FASTQ #1 Select a file	
	Pair-2 FASTQ #1 Select a file	5
	Remove	
	6 Submit	

Note: Clicking on the buttons to the right of the data input blanks opens a box called "Select a file" to allow the user to find the desired files (shown in purple) from previously run projects, the public data folder, or user uploaded files.

	My Projects Job Queue			
🛱 Home	Metagenomics   Run Single Workflow			
	Run a Single Workflow			
	Project/Run Name	(required, at 3 but less than 30 characters)		
	Description	(optional)		
WORKFLOWS	Select a file		×	
				×   ~ ]
	File	Size	Last Modified	BBTools(38:44) which implements
	🖿 projects			
	nmdc-edge@lanl.gov			
	Pipeline_Test (Metagenome	Pipeline, 2021-10-13, 10:49:56 PM)		
	🖿 output			
	E ReadsQC			
	📂 SRR7877884-int			
	SRR7877884-int.ang	dpht.fq.gz 1713.59 MB	5 days ago	
	PReadsQC_Test (ReadsQC, 20	021-10-18, 5:20:43 PM)		-
	PReadsQC_Test (ReadsQC, 20	021-10-13, 8:32:26 PM)		
	늘 publicdata			
	📁 uploads			

#### **Running multiple workflows**

- 1. Another option is to select "Run Multiple Workflows" if the user desires to run more than one of the metagenomic workflows or the entire metagenomic pipeline.
- 2. Enter a <u>unique</u> Project/Run Name with no spaces (underscores are fine).
- 3. A description is optional, but recommended.
- 4. The user must also select if the input data is interleaved or separate files for the paired reads.

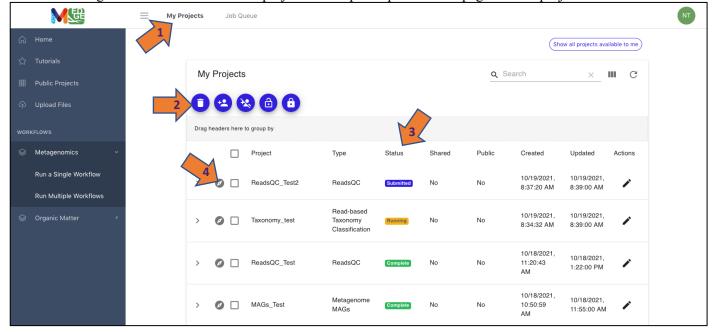
M		My Projects Job Queue	
☆ Home	Metag	genomics   Run Multiple Workflows	
☆ Tutorials	•	2 Run Multiple Workfle	ows
🗰 Public Projec	s	Project/Run Name	(required, at 3 but less than 30 characters)
ං Upload Files		Description	(optional)
WORKFLOWS	•	Input Raw Reads	
😂 Metagenomio	s N	😞 Input	
Run a Single	Workflow	Input Raw Reads () Is interleaved?	
Run Multiple	Norkflows		Yes No
😂 Organic Matt	er <	Input interleaved fastq	(Add interleaved fastq )
		interleaved FASTQ #1	Select a file
			Remove

All five of the metagenomic workflows are "ON" by default, but the user can select to turn off any workflows not desired. The pipeline uses the output of each workflow as the input for subsequent workflows. (Note: Some workflows require input data from prior workflows, so turning one workflow off may result in other workflows also automatically turning off.) Then the user can click "Submit."

Il of the NMDC Metagenomic workflows everal metagenomic workflows are sele	s are connected in EDGE, so that the output of one workflow can automat cted.	ically be the input for the next workflow if
ReadsQC Workflow		On Off
Read-based Taxonomy Classic	fication Workflow	On Off
Select Analysis Tool(s)	GOTTCHA2 X Kraken2 X Centrifuge X	×   ~
Metagenome Assembly Workfle	w	On Off
Metagenome Annotation Work1	low	On Off
		On Off
Input Map File 🚯	Optional	
Input Domain File 🚯	Optional	
	Submit Reset	

### Output

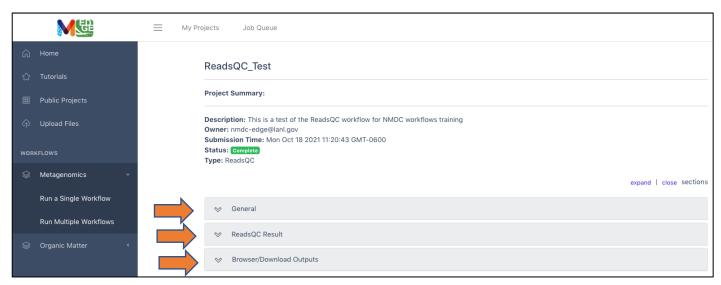
- 1. The link for 'My Projects' opens the list of projects for that user
- 2. Links (in the purple circles) are provided to share projects, make projects public, or delete projects
- 3. The "Status" column shows whether the job is in the queue (gray), submitted (purple), running (yellow), has failed (red) or completed (green). If a project fails, a log will give the error messages for troubleshooting.
- 4. Clicking on the icon to the left of a project name opens up the results page for that project.



# **Project Summary (Results)**

The project summary page will show three categories. Clicking on the bar or tab opens up the information.

- 1. General contains the project run information.
- 2. "Workflow" Result contains the tabular/visual output.
- 3. Browser/Download Outputs contains all the output files available for downloading. There may be several folders.



This example shows the results of a ReadsQC workflow run which shows run time under the General tab, the workflow results of quality trimming and filtering under the ReadsQC Results tab, and the files available for download (shown in purple) under the Browser/Download Outputs tab.

₩\$\$ =	My Projects Job Que	le					
Home	🔶 🔉 General						
Tutorials	Workflow	Run	Status	Running Time	Start	End	
Public Projects	ReadsQC	On	Done	03:03:03	2021-10-20 20:33:14	2021-10-20 23	3:36:17
Upload Files	"Project C	onfigurati	ion" : {}				
KFLOWS	ReadsQC F	esult					
Metagenomics <							
Organic Matter <	Input	GRR7877884-	-int				
	Reads				Status		
	inputReads				44,943,418		
	inputBases				6,741,512,700		
	qtrimmedReads				8,583		
	qtrimmedBases				8,690		
	qfilteredReads				200,626		
	qfilteredBases				29,786,796		
	ktrimmedReads				6,186,690		
	ktrimmedBases				354,478,706		
	kfilteredReads				100,360		
	kfilteredBases				14,684,762		
	outputReads				33,510,668		
	outputBases				4,868,925,674		
	gcPolymerRatio				0.42		
	⇔ Browser/Do	wnload Outp	uts				
	File					Size	Last Mod
	📂 ReadsQC						
	👝 SRR787	7884-int					
	filterState	2.txt				706 B	14 day
	filterStats	.json				337 B	14 day
	filterState	.txt				287 B	14 day
<	770700	384-int.anqdj	obt fa az			1713.08 MB	14 day

The full Metagenome pipeline or "Multiple Workflow" run results show the results of each workflow under a separate tab and the associated files available for download are in separate workflow folders under the Browser/Download Outputs tab.

	My Projects Job Queue	
☆ Home	Pipeline_Test	
☆ Tutorials	Project Summary:	
III Public Projects		
ြာ Upload Files	Description: This is a test of the NMDC metagenome pipeline for training purposes Owner: nmdc-edge@lanl.gov	
WORKFLOWS	Submission Time: Wed Oct 13 2021 16:49:56 GMT-0600 Status: Complete Type: Metagenome Pipeline	
Sector Metagenomics		expand   close sections
Run a Single Workflow	☆ General	
Run Multiple Workflows		
😂 Organic Matter 🛛 <		
	Read-based Taxonomy Classification Result	
	℅ Metagenome Assembly Result	
	℅ Metagenome Annotation Result	
	℅ Metagenome MAGs Result	
	A Browser/Download Outputs	
	File Size	Last Modified
	MetagenomeAnnotation	
	MetagenomeAssembly	
	MetagenomeMAGs	
	ReadbasedAnalysis	
	E ReadsQC	

As a second example, the next two figures show the results from the Read-based Taxonomy Classification workflow. The summary includes classified reads and the number of species identified for all of the selected taxonomy classifiers. The top ten organisms identified by each tool at three taxonomic levels is also provided. Tabs for each of the classification tools providing more in-depth results are in the Detail section. Krona plots are generated for the results at each of the three taxonomic levels for each of the tools and can also be found in the Detail section. Full results files (beyond the Top 10) and the graphics are available for download.

Summary										
Tool		C	lassified Read	6		Species Read	s		Species	
gottcha2		89	9,222,937			89,222,937			9	
centrifuge		14	4,874,315			14,485,925			5,127	
kraken2		30	0,854,417			29,421,033			2,791	
Taxonomy Species		amily								
Tool	Level	Тор1	Тор2	Тор3	Тор4	Тор5	Торб	Тор7	Тор8	Тор9
gottcha2	species	Pseudomonas aeruginosa	Salmonella enterica	Listeria monocytogenes	Enterococcus faecalis	Lactobacillus fermentum	Bacillus subtilis	Escherichia coli	Staphylococcus aureus	Listeria phage A500
centrifuge	species			Bacillus subtilis		Listeria		Pseudomonas fluorescens	Pseudomonas sp. AK6U	Salmone enterica
		aeruginosa	faecalis		intestinalis	monocytogenes	rermentum	nuorescens	3p. AK00	enterieu
kraken2 Detail	species	aeruginosa Pseudomonas aeruginosa		Bacillus subtilis		Enterococcus	Lactobacillus fermentum		Staphylococcus aureus	
Detail centrifug Species	ge go	Pseudomonas aeruginosa ttcha2 krak amily	Salmonella enterica	Bacillus subtilis	Listeria	Enterococcus faecalis	Lactobacillus fermentum	Escherichia coli	Staphylococcus aureus	Homo
Detail centrifug	ge go	Pseudomonas aeruginosa ttcha2 krak	Salmonella enterica	Bacillus subtilis	Listeria	Enterococcus faecalis Read	Lactobacillus fermentum	Escherichia coli Ab	Staphylococcus aureus undance	Homo
Detail centrifug Species Level species	ge go	Pseudomonas aeruginosa ttcha2 krak amily Taxonomy Pseudomor	Salmonella enterica ken2	Bacillus subtilis	Listeria	Enterococcus faecalis Reaa 7,021	Lactobacillus fermentum ds 6,567	Escherichia coli Ab 0.0	Staphylococcus aureus undance 101	Homo
Detail centrifug Species Level species species	ge go	Pseudomonas aeruginosa ttcha2 krak amily Pseudomor Enterococc	Salmonella enterica ken2 has aeruginosa uus faecalis	Bacillus subtilis	Listeria	Enterococcus faecalis Read 7,020 5,84	Lactobacillus fermentum ds 5,567 0,658	Escherichia coli Ab 0.0 0.0	Staphylococcus aureus undance 101	Homo
Detail centrifug Species Species species species species	ge go	Pseudomonas aeruginosa tttcha2 krak amily Taxonomy Pseudomor Enterococc Bacillus sut	Salmonella enterica ken2 has aeruginosa us faecalis ottilis	Bacillus subtilis	Listeria	Enterococcus faecalis Read 7,020 5,84 5,22	Lactobacillus fermentum ds 5,567 0,658 4,145	Escherichia coli Ab 0.0 0.0 0 0	Staphylococcus aureus undance 101 102	Homo
Detail centrifug Species species species species species	ge go	Pseudomonas aeruginosa tttcha2 krak amily Pseudomor Enterococc Bacillus sub Bacillus inte	Salmonella enterica ken2 has aeruginosa us faecalis us faecalis titiis estinalis	Bacillus subtilis	Listeria	Enterococcus faecalis	Lactobacillus fermentum ds 5,567 0,658 4,145 4,145	Escherichia coli Abb 0.0. 0.0 0 0.0 0 0.0.0	Staphylococcus aureus undance 101 102 102	Homo
Detail centrifug Species species species species species species	ge go	Pseudomonas aeruginosa tttcha2 krak amily Pseudomor Enterococc Bacillus sut Bacillus intr Listeria mor	Salmonella enterica ener2 us faecalis us faecalis us faecalis estinalis estinalis	Bacillus subtilis	Listeria	Enterococcus faecalis	Lactobacillus fermentum ds 5,567 0,658 4,145 0,010 0,010	Escherichia coli Abb 0.0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Staphylococcus aureus undance 101 102 102 102 102	Homo
Detail centrifug Species Species species species species species species species species species	ge go	Pseudomonas aeruginosa artuginosa tttcha2 krak amily Pseudomor Enterococc Bacillus sut Bacillus sut Bacillus intri Listeria mor Listeria mor	Salmonella enterica ken2 ken2 kas aeruginosa us faecalis btilis estinalis nocytogenes us fermentum		Listeria	Enterococcus faecalis	Lactobacillus fermentum ds 5,567 0,658 4,145 0,010 0,3,265 3,501	Escherichia coli Abb 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	Staphylococcus aureus undance 101 102 102 102 102	Homo
Detail centrifug Species species species species species species species species species species	ge go	Pseudomonas aeruginosa artuginosa kttcha2 krak amily Pseudomor Enterococc Bacillus sut Bacillus sut Bacillus sut Listeria mon Lactobacillu Pseudomor	Salmonella enterica enterica enterica enterica enterica enterica enterica estinalis nocytogenes us fermentum nas fluorescens		Listeria	Enterococcus faecalis	Lactobacillus fermentum ds 5,567 0,658 4,145 0,010 0,3,265 3,501 3,569 1	Escherichia coli Abb 0.0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0	Staphylococcus aureus undance 101 102 102 102 102	Homo
Detail centrifug Species Species species species species species species species species species	ge go	Pseudomonas aeruginosa artuginosa kttcha2 krak amily Pseudomor Enterococc Bacillus sut Bacillus sut Bacillus sut Listeria mon Lactobacillu Pseudomor	Salmonella enterica ener esta aeruginosa us faecalis otilis estinalis nocytogenes us fermentum nas fluorescens nas sp. AKGU		Listeria	Enterococcus faecalis	Lactobacillus fermentum ds 5,567 0,658 4,145 0,010 0,3,265 3,501	Escherichia coli Abb 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0	Staphylococcus aureus undance 101 102 102 102 102	Homo

